appraisalVALET

Property Scoping & Information Form

1. Major Updates & Maintenance:

Roof Replaced? ☐ Yes ☐ No | **If yes,** Year: _____

Kitchen Updated? ☐ Yes ☐ No

Level: ☐ Updated (Minor) ☐ Fully Remodeled | Year: _____

Bathrooms Updated? ☐ Yes ☐ No | **Fully Remodeled?** ☐ Yes ☐ No
Details (E.g., Primary Bath Remodeled 2022): _____

2. Property Features:

Converted Area in home? ☐ Yes ☐ No | **If yes,** areas: _____

Private Street ☐ Yes ☐ No | **If Yes,** is there a Road Maintenance Agreement? ☐ Yes ☐ No ☐ Unknown

More than 1 Lot/ Parcel? ☐ Yes ☐ No | **If yes,** number of Lots/Parcels: _____

3. Planned Unit Development (PUD):

Is the property a PUD? ☐ Yes ☐ No | **If yes,** answer the following:
Monthly Dues: $_____ | Utilities Included in HOA: _____
Common Amenities/Services Included: _____
Special Assessments (Incurred or Proposed): _____
Known Legal Actions vs. HOA? ☐ Yes ☐ No

4. Water Frontage & Private Water Access

Water Frontage/Access? ☐ Yes ☐ No | **If yes,** answer the following:

Total Linear Measurement: _____ ft. | **Access Depth:** _____ ft.

Water Type: ☐ Deep ☐ Shallow ☐ Non-Navigable ☐ Unknown

Access Type: ☐ Privately Owned ☐ Deeded (Easement) ☐ Permit

5. Parcel/ Lot, ADU & Solar Information

Includes Accessory Dwelling Units (ADU)? ☐ Yes ☐ No | **If yes,** number of ADUs: _____
Can you legally rent the ADU(s)? ☐ Yes ☐ No
Separate electrical meter(s) for ADU(s)? ☐ Yes ☐ No

Includes Solar Panels? ☐ Yes ☐ No
If yes, are they: ☐ Leased ☐ Owned ☐ PPA (Power Purchase Agreement)
If owned, are they financed? ☐ Yes ☐ No

6. Energy / Green Efficiency Ratings

Energy / Green Efficiency Ratings? ☐ Yes ☐ No | **If yes,** answer the following:
☐ LEED: ☐ Certified ☐ Silver ☐ Gold ☐ Platinum
☐ Energy Star Rated (Entire Building)
☐ NGBS (National Green Building Standard)
☐ HERS Score (Home Energy Rating) Score: _____